Directives Writing Checklist *

| | No | Yes |
|--|----|-----|
| Banner | | |
| 1. Is the banner page correct? Is all the appropriate information included? | | |
| (See templates in Tool Kit at NMFS PDS Home Page: | | |
| www.nmfs.noaa.gov/directives) | | |
| 2. Are all superseded policies listed in the Summary of Revisions? Is the full | | |
| title, issuance number, and date of each superseded policy included? | | |
| 3. Is the directive numbered correctly? Does the procedure link to a policy? | | |
| Does the supplement link to a procedure? | | |
| 4. Has the effective date been left blank? | | |
| | | |
| Headers | | |
| 1. Are the headers prepared correctly with the PDS number? (The effective | | |
| date can be added after the directive is signed. For information about | | |
| effective dates scheduled to occur after the signature date, see NMFSI 30- | | |
| 101-01.) | | |
| 2. Are headers right justified? | | |
| 3. Is the header suppressed on the banner page? | | |
| 11 | | |
| Table of Contents | | |
| 1. Are the headings and page numbers in the Table of Contents correct? | | |
| 2. Are the appendices listed in the main Table of Contents? | | |
| | | |
| Structure of the Directive | | |
| 1. Is the font Times New Roman, 12 point, used? (Other fonts such as | | |
| Courier New may be used only when necessary for product specifications | | |
| or similar documents.) | | |
| 2. Are section numbers left justified? | | |
| 3. Are tabs 0.5 inches from the left margin? | | |
| 4. Are page numbers at the bottom center of each page, excluding the banner | | |
| page? | | |
| | | |
| Writing Policy Directives | | |
| 1. Does the section on authorities and responsibilities begin with, "This | | |
| directive establishes the following authorities and responsibilities"? | | |
| 2. Is the policy directive no longer than 3 pages in length (including the | | |
| attachment)? | | |
| 3. Is the active voice used? | | |
| 4. Are "will," "should," and "may" used correctly? | | |
| 5. At the end of the directive and before the attachment, is there a statement | | |
| saying, "This policy directive is supported by the references and glossary | | |

| of terms listed in Attachment 1"? | |
|--|--|
| 6. Are all linked procedural directives listed as an attachment? | |
| 7. Is a glossary of policy-related terms included? | |
| | |
| Writing Procedural Directives and Supplements | |
| 1. Is policy-oriented material to guide decisions and actions in the main body | |
| of the directive? | |
| 2. Is the active voice used? | |
| 3. Are "will," "should," and "may" used correctly? | |
| 4. When a section title is used, is each one underlined (e.g., Introduction)? | |
| 5. Does each section begin directly after the section title? | |
| For example: | |
| 1. <u>Introduction</u> . Start each section right after the section title. | |
| | |
| 6. Are sections, subsections, and sub-subsections structured clearly? | |
| 7. Are section, subsection, and sub-subsection numbers left justified? | |
| 8. If additional levels are included as described in NMFSI 30-101-01, is the | |
| text indented at ½ inch steps? | |
| For example: | |
| a. xxxxxxxxxxxxxxxx | |
| (1) xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx | |
| (a) xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx | |
| 9. Is more "how-to" information included in the appendices? | |
| 10. Is a Table of Contents prepared for each appendix in the directive (if | |
| appendices are used)? | |
| 11. Are MOA/MOUs referenced in or relevant to policy and procedural | |
| directives filed as procedural directives? | |
| 12. Are copies of exhibits, forms, tables, maps, and other documents | |
| referenced in the directive included? | |
| | |
| Appendices | |
| 1. Are page numbers at the bottom center of each page? | |
| 2. Does each page number show the appendix letter and page number (e.g., | |
| A-1, B-1)? | |
| 3. Are appropriate references made in the main body of the directive to the | |
| appendices? | |
| app marts. | |
| After Directive is Signed | |
| 1. Was the term "signed" and the date entered on the signature line? | |
| 2. Was the effective date added to the banner and header (next to the PDS | |
| number)? The effective date is two weeks (14 calendar days) or later after | |
| the directive is signed. | |
| 3. Was the document converted to a .pdf file and sent to F/OP? | |
| 5. Was the document converted to a .pdf file and sent to 1701; | |

 $^{^{*}}$ This is an informal checklist. For complete instructions, see NMFSI 30-101-01.